



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC §301 & 316

18 Can any resulting loss be recognized? ▶ NOT APPLICABLE TO THIS TRANSACTION. NO LOSS WOULD BE RECOGNIZED ON THE RETURN OF CAPITAL DISTRIBUTIONS. THE SHAREHOLDER'S COST BASIS SHOULD BE ADJUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT REALIZED GAIN OR LOSS UPON DISPOSITION OF THE SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION PROVIDED HERIN WILL BE PROVIDED TO EACH SHAREHOLDER ON THEIR 2020 FORM 1099 DIV STATEMENT, BOX 3, OR TO THE PARTY PREPARING A FORM 1099 DIV ON BEHALF OF THE FUND.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ▶ SIGNATURE ON FILE Date ▶ 1/25/2021

Print your name ▶ JOHN BOURGEOIS Title ▶ ASSISTANT TREASURER

**Paid Preparer Use Only**

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶	Firm's EIN ▶		Phone no.	
Firm's address ▶				

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**Knights of Columbus Long-Short Equity Fund**  
 Supplemental Attachment to Form 8937  
 Part II, Question 14, 15, 16

EIN: 84-2515345

Detail of the distributions paid during the fiscal year ended October 31, 2020 is described below:

<b>FUND NAME</b>	<b>CUSIP</b>	<b>TICKER SYMBOL</b>	<b>RECORD DATE</b>	<b>EX DIVIDEND DATE</b>	<b>PAYABLE DATE</b>	<b>INCOME DISTRIBUTIONS</b>	<b>% OF TAXABLE DISTRIBUTION</b>	<b>TAXABLE DIVIDENDS AMOUNT</b>	<b>% RETURN OF CAPITAL DISTRIBUTION</b>	<b>RETURN OF CAPITAL AMOUNT</b>
Knights of Columbus Long-Short Equity Fund	00774Q577	KCEIX	03/27/2020	03/30/2020	03/31/2020	\$ 0.012600000	0.00%	\$ 0.000000000	100.00%	\$ 0.012600000